

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE: TRIBUNE COMPANY FRAUDULENT :
CONVEYANCE LITIGATION : Case No. 11-md-2296 (WHP)
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THIS DOCUMENT RELATES TO :
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The following Consolidated Action: :
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Deutsche Bank Trust Company, Americas et al. v. :
Adaly Opportunity Fund TD Securities Inc. C/O Adaly :
Investment Management Co. et al., :
11 CIV 4784. :
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CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Defendants J. Goldman & Co., L.P. (incorrectly identified in the Complaint as “Jay Goldman & Co., LP”), Jay Goldman Master Limited Partnership (incorrectly identified in the Complaint as “Jay Goldman Master LP”), and Woodmont Investments Ltd. hereby make the following disclosures regarding any parent corporations and any publicly held corporations owning 10% or more of their stock:

J. Goldman & Co., L.P.:	There is no such corporation
Jay Goldman Master Limited Partnership:	There is no such corporation
Woodmont Investments Ltd.:	There is no such corporation

Dated: January 14, 2013
Philadelphia, Pennsylvania

DECHERT LLP

By: /s/ Michael S. Doluisio

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Attorneys for J. Goldman & Co., L.P., Jay Goldman Master Limited Partnership, and Woodmont Investments Ltd.

CERTIFICATE OF SERVICE

I, Michael S. Doluisio, hereby certify that on this day a true and correct copy of the foregoing Corporate Disclosure Statement was served by using the Court's CM/ECF System which sent an Electronic Notice to all counsel of record.

Dated: January 14, 2013
Philadelphia, PA

DECHERT LLP

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